

Societal impacts of automated driving

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Does AD contribute to sustainability of transport?

- 1. Environment
 - Does driving automation reduce emissions and energy consumption?
- 2. Economy
 - Do automated vehicles promote sustainable modal choices?
 - Do they improve the efficiency of the transport networks?
- 3. Society
 - Does driving automation improve safety?







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cars

countries

drivers

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ELEE

FESTA Implementation Plan adapted to L3PILOT



Main findings on efficiency & environmental impacts

- On motorway network, the impacts are largest with high traffic volume and penetration rates
 - Absolute values are lowest with low speed limits and low and moderate traffic volumes



- Effects of ADF on traffic efficiency and emissions on EU-level are rather small
 - Mostly because most driving on EU motorways takes place in low traffic conditions
 - Yet, benefits may be experienced locally, e.g. on urban motorways, by a large number of drivers





Main findings on mobility impacts

Travel quality

• Travel quality likely to improve (user experience, activities during AD, unmet travel needs)

Travel patterns

- Some drivers prefer routes within ODD even if they were longer
- Driving during the rush hour or under difficult or boring conditions becomes less unpleasant
- Some travellers choose car over public transport more often

Amount of travel

- Some travellers will travel longer trips or more trips with ADFs
- · Car kilometres driven are likely to increase







Main findings on safety impacts

- Both Motorway and Urban ADF are estimated to reduce the number of injury accidents at all penetration rates
 - Reduction is larger for Urban ADF compared to Motorway ADF
- Only few potential new accidents caused by automation annually
- Some additional indirect safety effects can be obtained, for example
 - via sensors working during manual drive (positive effect), and
 - via increase in passenger car km (negative effect)



Impacts on fatal accidents on European level annually









Hi-Drive

Designing Automation

PUSH TOWARDS HIGHER AUTOMATION

- Robust and reliable automated driving
- Extended and defragmented ODDs
- Interoperability across countries and brands



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FESTA implementation plan adapted for

Hi Drive

Legal aspects &

Cyber-security

PREPARE (i)

Functions, Enablers & Use cases description

Hi-Drive

Research questions & State of the art

Performance indicators & Measures

Data tools, Databases & Common formats

Study design & Evaluation plan

Experiment set-up

EVALUATE (iii)

Socio-economic & Welfare impacts

Impacts on Safety, Mobility, Efficiency, Environment & Transport system

Effects on Traffic & Travel behaviour

Users, Use & Interaction

Technical performance

Data processing & Delivery

Experiment wrap-up

OPERATE (ii)

Pre-testing

Experiment operation

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Planned evaluation topics

Users

- Acceptability & acceptance
- Motion sickness & comfort
- AD usage
- Understanding of AD & situation awareness
- Non-driving related tasks
- Transition of control
- Driver monitoring
- Interaction with other traffic participants
- Teleoperation

Effects

- AD performance
- AD availability
- Safety
- Traffic efficiency
- Energy efficiency
- Personal mobility
- Transport system
- Socio-economics

Does AD contribute toHi-Drive results will provide new insights onsustainability of transport?societal impacts of automated driving in 2025!

- 1. Environment
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- 3. Society
 - Does driving automation improve safety?

- Yes, but likely only in congested conditions when penetration rate is high
- No, trend towards more passenger car use if the service level of other modes is unaffected
- Yes, but likely only in congested conditions when penetration rate is high
- Yes, reduction both in number of accidents and their severity



Methodological lessons learned and best practices found



Common evaluation methodology for CCAM (EU-CEM)

- Made by FAME project (2022-2025)
- Provides guidance on how to set up and carry out an evaluation or assessment of direct and indirect (wider socio-economic) impacts directed at different user groups
- Aiming at
 - Transferability of results of CCAM pilots for future research, development and testing
 - Better evaluation of CCAM pilots and demonstrations
 - Better excellence and progress of research and innovation on CCAM
 - Projects can provide high quality input for decision and policy making

First full draft expected in 2024, final version in 2025

